

COURSE OUTLINE – (FTB-F-008)

FINEOS INTERMEDIATE CONFIGURATION - GUI

Overview

FINEOS Front Office features and GUI are configured through a number of xml files. This allows you to easily override certain core configurations where necessary while maintaining default settings where appropriate. The ***FINEOS Intermediate Configuration - GUI*** course covers these features.

Objectives

The purpose of this course is to provide non-technical attendees with an understanding of the configuration capabilities of the FINEOS application by means of manipulation and management of the different xml settings within the FINEOS application.

At the end of this course participants should know how to do the following:

- Configure tab and toolbar items
- Configure widgets
- Configure language settings
- Configure global secured actions

Who should attend?

Anyone involved in the configuration of the FINEOS application:

- Software Engineers
- Test Engineers
- Business Analysts
- Business and Technical Consultants

Pre-requisites

Courses:

FTB-F-001 – FINEOS GUI Overview - Front Office

FTB-F-002 – FINEOS Configuration Overview – Front Office

Course Content

Module 1: Introduction and Overview

- What is GUI Configuration?
- Getting Started

Module 2: Tab and Toolbar Configuration

- Renaming tabs
- Changing tab order
- Removing tabs
- Hiding Toolbar Icons
- Changing Icon tooltips

Module 3: Widget Configuration

- Configuring Listviews
- Hiding Widgets
- Hiding Buttons

Module 3: Global Language Configuration

- Language File Settings
- Renaming buttons




Module 4: Global Secured Actions

- Disable Buttons/Toolbars/Toolbar icons/Tabs
- Hide Buttons/Toolbars/Toolbar icons/Tabs

Format & Duration

Delivery	Tutor-Led Practical	Duration	1 Day
Description			
The desired effect for participants on completion of this course is an acquisition of skills i.e. to ' KNOW ' how to use a particular area of the FINEOS product. Participants are led through practical exercises relevant to the particular skills area directed and assisted by the tutor.			

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