

COURSE OUTLINE – (FTB-P-001)

FINEOS GUI OVERVIEW - PAYMENTS

Overview

The ***FINEOS GUI Overview - Payments*** course is designed to describe the features and capabilities of FINEOS Payments while demonstrating the functionality through pre-configured scenarios on the system.

Objectives

To provide attendees with an overview of the payments functionality contained in the FINEOS application.

At the end of this course participants should have a high-level understanding of the following:

- AdHoc Payments
- Single Due
- Recurring Payments
- Provider Payments

Who should attend?

Anyone seeking an overview of the FINEOS Payments functionality or an introduction in advance of more in-depth Payments training:

- Project Managers
- Marketing Consultants
- Finance
- HR consultants
- Training Consultants

Pre-requisites

Courses:

FTB-F-001 – FINEOS GUI Overview - Front Office

Course Content

Module 1: Introduction

- About Payments Manager

- Using Payments Manager

Module 2: Payment Types

- Single Due Payments
- Ad hoc payments
- Recurring payments
- Provider Payments

Format & Duration

Delivery	Lecture-Style Presentation	Duration	1/4 Day
Description			
Courses in this category take the format of a lecture style presentation i.e. non-practical. They are intended to give participants an overview of a particular capability of the FINEOS product through demonstration rather than participation. The desired effect is for participants to ' SEE ' how a particular part of the product works in order to facilitate communication with colleagues.			

For further information, contact FINEOS Training Services:

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