

## COURSE OUTLINE – (FTB-P-007)

# FINEOS INTERMEDIATE CONFIGURATION - PROVIDER PAYMENTS

### Overview

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The ***FINEOS Intermediate Configuration - Provider Payments*** course explains the main concepts behind the configuration and set up of provider payments on the FINEOS system. The course includes exercises to show how to configure provider payments..

### Objectives

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To provide attendees with an understanding of the configuration functionality within the FINEOS application in relation to payments. It builds on the configuration basics as provided in the FINEOS Intermediate Configuration - Front Office course.

At the end of this course participants should know how to configure the following:

- Provider payments.

### Who should attend?

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Anyone involved in the configuration of the FINEOS payments component:

- Software Engineers
- Test Engineers
- Business Analysts
- Business and Technical Consultants

### Pre-requisites

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**Courses:**

- FTB-F-001 – FINEOS GUI Overview - Front Office
- FTB-F-002 – FINEOS Configuration Overview – Front Office
- FTB-C-001 – FINEOS GUI Overview – Claims
- FTB-P-001 – FINEOS GUI Overview – Payments
- FTB-F-003 – FINEOS Basic Navigation
- FTB-F-004 – FINEOS GUI Usage - Front Office
- FTB-C-002 – FINEOS GUI Usage - Claims

## Course Content

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### Module 1: Introduction to configuring provider payments

- Understanding case configuration
- Understanding claim-benefit relationships
- Demonstrating sample provider benefits




### Module 2: Configuring provider payments

- Enabling customisers for provider payments
- Setting up claim-benefit relationships
- Configuring Service Details
- Configuring Payment Details
- Configuring Reserve Details
- Configuring party case roles

## Format & Duration

Delivery	Tutor-Led Practical	Duration	1/4 Day
<b>Description</b>			
The desired effect for participants on completion of this course is an acquisition of skills i.e. to <b>'KNOW'</b> how to use a particular area of the FINEOS product. Participants are led through practical exercises relevant to the particular skills area directed and assisted by the tutor.			

## For further information, contact FINEOS Training Services:

 <a href="mailto:training.services@FINEOS.com">training.services@FINEOS.com</a>  +353 (0)1 639 9700	 Training Services, FINEOS Corporation, Pembroke House, 8-10 Lwr Pembroke St, Dublin 2, Ireland
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