FINEOS Corporate University

COURSE OUTLINE – (FTB-F-011)

INTRODUCTION TO FINEOS UI CONFIGURATION FACILITIES

About this course

FINEOS is a highly configurable system that you can configure to suit your organization's requirements. This module explains each of the UI elements that you can configure, the different configuration methods available, how to use the UI Config Mode facility, and how to control access to UI elements.

Course objectives

After completing this course, trainees will gain the skills to:
- Access the UI configuration components
- Access information required to configure FINEOS UI elements:
    o Fields
    o Widgets
    o List views
    o Tree views
    o Tabs
    o Screens
    o Menus
    o Translations
- Understand the different configuration components
- Understand the differences between configuration in production mode and non-production mode

Who should attend?

Anyone involved in the user interface configuration of the FINEOS system:
- Business
- Technical

Pre-requisites

Participants of this course must have previously completed the following FINEOS training module:
FTB-C-003

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Course content

Module	Description
Introduction	FINEOS is a highly configurable system that can be configured to suit an organizations requirements.
About the configuration methods	This module provides a high level overview of the different components available to configure the FINEOS UI elements to suit business needs. The difference between production mode and non-production mode is highlighted while contrasting UI configuration methods via: • FINEOS UI • XML configuration files
Using the UI Config mode	This module informs candidates of the required information to configure FINEOS UI elements including business rules, widgets, listviews, treeviews, pages, and toolbars.
Controlling access to UI elements	Access to UI elements can be controlled by assigning generic secured actions, using contexts, having a hide and disable property in an application category and triggering events on UI elements.

Format & duration

Delivery	Tutor-Led Practical	Duration	0.5 days
Description			
The desired effect for participants on completion of this course is an acquisition of skills i.e. to **'KNOW'** how to use a particular area of the FINEOS product. Participants are led through practical exercises relevant to the particular skills area directed and assisted by the tutor.			

For further information, contact FINEOS Corporate University:

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