



Market Announcement

15 August 2019

FINEOS Corporation Holdings plc (ASX: FCL) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

FINEOS Corporation Holdings plc ('FCL') is expected to be admitted to the Official List of ASX Limited ('ASX') on Friday, 16 August 2019.

Official quotation of FCL's CHESS Depository Interests ('CDIs') is expected to commence at 1:00PM AEST on Friday, 16 August 2019 on a **deferred settlement basis**.

Each CDI represents fully paid ordinary shares in FCL at a ratio of 1 for 1.

FCL raised approximately \$211.0 million pursuant to the offer under its prospectus dated 26 July 2019 ('Prospectus') by the issue and transfer of 84,389,893 CDIs at an issue and sale price of \$2.50 per CDI.

Quotation information

Quoted Securities:	264,381,711 CDIs
CDI Ratio (If applicable):	1 for 1
ASX Code:	FCL
Time:	1:00PM AEST
Date:	Friday, 16 August 2019
ASX Trade Abbreviation:	FINEOS
ISIN:	AU0000054322
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Address: FINEOS House, Eastpoint Business Park, Alfie Byrne Road, Dublin 3, Ireland D03 FT97 Phone: +353 1 639 9700 Email: Orla.Keegan@FINEOS.com
Company Secretary:	Tom Wall
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George St, Sydney NSW 2000 Phone: 1300 737 760 (in Australia), +61 2 9290 9600 (outside Australia) Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Ireland

Dividend Policy:	See section 4.15 of the Prospectus
Activities:	Research, development, marketing, and supply of software products for the Life, Accident and Health (LA&H) insurance industry.
Lead Manager:	Macquarie Capital (Australia) Limited and Moelis Australia Advisory Pty Ltd
Underwriter:	Macquarie Capital (Australia) Limited and Moelis Australia Advisory Pty Ltd
Other Securities Not Quoted:	11,900,000 options exercisable at €0.135 each expiring 3 February 2026 8,590,640 options exercisable at €0.249 each expiring 3 February 2026

The following timetable is for the deferred settlement trading in FCL's CDIs.

Date	Event
Friday, 16 August 2019	Commencement of Official Quotation on a deferred settlement basis – 1:00PM AEST (ASX: FCL)
Monday, 19 August 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday, 20 August 2019	First day of trading on a normal (T+2) basis (ASX: FCL)
Thursday, 22 August 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to FCL's announcements.

Need more information?

For further information, please call the FINEOS Offer Information Line on 1300 737 760 (toll free within Australia) from 8.30am until 5.30pm (AEST) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black
Manager, Listings Compliance (Sydney)