



## Announcement Summary

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**Entity name**

FINEOS CORPORATION HOLDINGS PLC

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 11, 2020

**The Proposed issue is:**

An offer of securities under a securities purchase plan

**Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan**

ASX +security code	+Security description	Maximum Number of +securities to be issued
FCL	CHESS DEPOSITARY INTERESTS 1:1	1,173,709

**+Record date**

Monday August 10, 2020

**Offer closing date**

Friday September 4, 2020

**+Issue date**

Monday September 14, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

FINEOS CORPORATION HOLDINGS PLC

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ARBN

**Registration Number**

633278430

**1.3 ASX issuer code**

FCL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday August 11, 2020

**1.6 The Proposed issue is:**

An offer of +securities under a +securities purchase plan



Part 4 - Details of proposed offer under securities purchase plan

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Part 4A - Conditions

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**4A.1 - Are any of the following approvals required for the offer of +securities under the +securities purchase plan issue to be unconditional?**

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

No

Part 4B - Offer details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

**ASX +security code and description**

FCL : CHESS DEPOSITARY INTERESTS 1:1

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

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**ASX +security code and description**

FCL : CHESS DEPOSITARY INTERESTS 1:1

**Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted**

1,173,709

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

No

**Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?**

Yes



**Describe the maximum subscription condition**

The Company aims to raise up to \$5 million, but reserves the right to increase the size of the SPP or scale back applications at its discretion.

**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

Yes

**Is the minimum acceptance unit based or dollar based?**

Dollar based (\$)

**Please enter the minimum acceptance value**

\$ 1,000

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

Yes

**Is the maximum acceptance unit based or dollar based?**

Dollar based (\$)

**Please enter the maximum acceptance value**

\$ 30,000

**Describe all the applicable parcels available for this offer in number of securities or dollar value**

Parcels of:

\$1,000.00

\$2,500.00

\$5,000.00

\$7,500.00

\$10,000.00

\$12,500.00

\$15,000.00

\$20,000.00

\$25,000.00

\$30,000.00

**Offer price details**

**Has the offer price been determined?**

Yes

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 4.26000

**Oversubscription & Scale back details**

**Will a scale back be applied if the offer is over-subscribed?**

Yes



**Describe the scale back arrangements**

At the Company's discretion. If a scale back is applied, the Company intends that the scale back policy will take into account the size of each applicant's application and the number of CDIs held by the applicant on the Record Date.

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Part 4C - Timetable

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**4C.1 Date of announcement of +security purchase plan**

Tuesday August 11, 2020

**4C.2 +Record date**

Monday August 10, 2020

**4C.3 Date on which offer documents will be made available to investors**

Monday August 17, 2020

**4C.4 Offer open date**

Monday August 17, 2020

**4C.5 Offer closing date**

Friday September 4, 2020

**4C.6 Announcement of results**

Wednesday September 9, 2020

**4C.7 +Issue date**

Monday September 14, 2020

Part 4D - Listing Rule requirements

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**4D.1 Does the offer under the +securities purchase plan meet all of the requirements of listing rule 7.2 exception 5 or do you have a waiver from those requirements?**

Yes

Part 4E - Fees and expenses

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**4E.1 Will there be a lead manager or broker to the proposed offer?**

No

**4E.2 Is the proposed offer to be underwritten?**

No

**4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No

**4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Standard share registry and external advisor fees.

Part 4F - Further Information

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**4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

To provide funding towards the acquisition by the Company of Limelight Health, Inc.

**4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

No

**4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer**

All countries except Australia and Ireland

**4F.3 URL on the entity's website where investors can download information about the proposed offer**

<https://www.fineos.com/investors/asx-announcements/>

**4F.4 Any other information the entity wishes to provide about the proposed offer**