

COURSE OUTLINE – (FTB-F-007)

FINEOS RULES MANAGER

About This Course

The ***FINEOS Rules Manager*** course is designed to provide trainees with the ability to configure global business rules, validation rules, calculation and lookup capabilities. It builds on the configuration basics as provided in the FINEOS Configuration Studio course.

Course Objectives

After completing this course, trainees will gain the skills to:

- Write expression rules
- Link rules and events
- Test rules

Who Should Attend?

Anyone involved in the configuration of the FINEOS Rules Manager:

- Software Engineers
- Test Engineers
- Business Analysts

Pre-requisites

Participants of this course must have previously completed the following FINEOS training modules:

FTB-F-006 – FINEOS Configuration Studio




Course Content

Module	Description
Rules Manager	Trainees are introduced to the Rules Manager functionality. They are shown how to use the Expression Rule Editor and write and test simple expression rules.
Events	The use of events in the FINEOS application is explained and trainees are shown how to create Events and to link rules and events together.
Validation Rules	Trainees are shown how to create and test validation rules to validate information on a FINEOS GUI page or on a FINEOS EForm, incorporating what has been learned during the FINEOS XML Configuration course.

Format & Duration

Delivery	Tutor-Led Practical	Duration	1 Day
Description			
The desired effect for participants on completion of this course is an acquisition of skills i.e. to 'KNOW' how to use a particular area of the FINEOS product. Participants are led through practical exercises relevant to the particular skills area directed and assisted by the tutor.			

For further information, contact FINEOS Training Services:

 Training.Admin@FINEOS.com  +353 (0)1 639 9700	 Training Services, FINEOS Corporation, Pembroke House, 8-10 Lwr Pembroke St, Dublin 2, Ireland
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