# COURSE OUTLINE – (FTB-P-003) PROVIDER MANAGER OVERVIEW

### **About This Course**

The **Provider Manager Overview** course demonstrates how to process payments to service providers from the end-user perspective.

# **Course Objectives**

After completing this course, trainees will gain the skills to process payments to service providers by acquiring the following knowledge:

- Recording pre-approved services
- Managing pre-approval orders
- Reserving
- Recording and approving invoices
- Processing payments to service providers

#### Who Should Attend

Candidates who are familiar with FINEOS Claims and require knowledge of processing payments to service providers.

#### **Pre-requisites**

#### FTB-C-003 FINEOS Claims Overview

#### **Course Content**

Module	Description
Provider Payments	Provider Payments allow for the efficient payment to service providers
	through the tracking of preapproved services. Provider Manager provides a
	consolidated location where your company can record preapproved
	services, reserve on preapproved services, record invoices received, and
	make payments for services provided.
	This course walks the trainee through recording preapproved services and adding those services to a preapproval (purchase) order. Trainees will also



learn how to reserve amounts for the preapproved services and record
invoices as they are received. When it comes time to pay the invoice, the
trainee will approve the invoice and process payments. Lastly, the trainee
will see the reserve amounts being updated as payments are made.

## Format & Duration

Delivery	Tutor-Led Practical	Duration	.5 Days	
Description				

The desired effect for participants on completion of this course is an acquisition of skills i.e. to **'KNOW'** how to use a particular area of the FINEOS product. Participants are led through practical exercises relevant to the particular skills area directed and assisted by the tutor.

# For further information, contact FINEOS Training Services:

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